



MFP INDIVIDUALIZED TRANSITION PLAN (ITP)

Participant FName: _____ **MI** _____ **LName:** _____

Individualized Transition Plan (ITP)

1. MFP PARTICIPANT INFORMATION

Participant First Name: _____ MI: __ Last Name: _____

Date of Birth (mm/dd/yyyy) _____ SSN: _____ - _____ - _____

Medicaid ID # _____ Medicare # _____

Inpatient Facility Name and Address: _____

City, Zip and County: _____

This is an (check only one): Initial ITP --OR-- Updated ITP Date: _____

2. IMPORTANT PLANNING DATES

Projected Discharge/Move-out Date: _____ Actual Discharge/Move-out Date: _____

3. Waiver Name (if known) _____

Waiver Case Manager/Care Coordinator Name _____

CM/CC Phone _____ Email _____

4. HOUSING CHOICE/LIVING ARRANGEMENTS

Check if participant will live with family. Name _____

Address _____

City _____ ST _____ ZIP _____

Check if participant has someone that she/he wants to live with.

Name _____

Contact Phone _____ Other Phone _____

Check the housing choice expressed by the participant/family. Is housing choice needed?

Check Housing Choice	Participant / Family Has? Y/N	Participant / Family Needs? Y/N
<input type="checkbox"/> 01- Home owned by participant		
<input type="checkbox"/> 02- Home owned by family member		
<input type="checkbox"/> 03- Apt/house leased by participant, not assisted living		
<input type="checkbox"/> 04- Apartment leased by participant, assisted living		
<input type="checkbox"/> 05- Group home of no more than 4 people/ PCH		

Note: If "Participant/Family Needs" is marked "Y", describe problems/barriers and goals/plan for resolving, and tasks that must to be done to secure choice:

(Continue narrative on back or add additional pages as needed)

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Identify MFP Services that will contribute to barrier removal/goals/plan and complete:

MFP Service: _____; Budget Calculations: _____

MFP Service: _____; Budget Calculations: _____

Provide justification for MFP Services (Include in Part A): _____

5. PERSONAL GOALS/ DESIRED COMMUNITY OUTCOMES

Personal Goals/ Desired Community Outcomes	Barriers to Achieving Goals/Needs	Plan/Resources for Barrier Removal

Identify MFP Services that will contribute to barrier removal/goals/plan and complete:

MFP Service: _____; Budget Calculations: _____

MFP Service: _____; Budget Calculations: _____

Provide justification for MFP Services (Include in Part A): _____

6. HEALTH AND NUTRITION GOALS: (Refer to Screening Q36 DON-R)

List Health Related Needs	Who can help? What resources are available to help?	Health Improvement Goal

Ex: Rx med supply, specialized medical supplies, skin care/wounds, bowel/bladder program, etc.

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List Nutrition Related Needs	Who can help? What resources are available to help?	Nutrition Improvement Goal

Ex: diet and restrictions, food preferences, preparation strategies, food supplies, etc.

Identify MFP Services that will contribute to barrier removal/goals/plan and complete:

MFP Service: _____; Budget Calculations: _____

MFP Service: _____; Budget Calculations: _____

Provide justification for MFP Services (Include in Part A): _____

7. SENSORY/COMMUNICATION GOALS (Refer to Screening DON-R)

Includes – vision, hearing, dental, mobility, speech/language and general communication goals.

Sensory/Communication Goals	Barriers to Achieving Goals/Needs	Plan/Resources for Barrier Removal

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8. 24/7 EMERGENCY BACKUP PLANS:

List Risks to Health/Safety	Describe Plan to Address Risk	Emergency Backup Plan

Ex: natural disasters, power outages, PSS doesn't show up, equipment failures, falls/injuries, etc.

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MFP Service: _____; Budget Calculations: _____

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9. SOCIAL/RECREATIONAL GOALS

Activity Goals	Barriers/Needs	Plan

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10. HOME/PERSONAL CARE GOALS (Refer to Screening Q36/DON-R)

Goals	Barriers/Needs	Plan

Identify MFP Services that will contribute to barrier removal/goals/plan and complete:

MFP Service: _____; Budget Calculations: _____

MFP Service: _____; Budget Calculations: _____

Provide justification for MFP Services (Include in Part A): _____

11. ASSISTIVE TECHNOLOGY (AT) AND/OR DURABLE MEDICAL EQUIPMENT (DME) USE AND NEEDS (Refer to Screening Q34, Q35 and Q36)

Assistive Tech/DME Needs	Who can help/Resources?	Plan (who does what)

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12. COMMUNITY ACCESS/TRANSPORTATION GOALS

Goals	Barriers/Needs	Plan

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MFP Service: _____; Budget Calculations: _____

MFP Service: _____; Budget Calculations: _____

Provide justification for MFP Services (Include in Part A): _____

13. EMPLOYMENT GOALS – supported, customized, competitive and/or self-employment or volunteer/work without pay (complete if applicable)

Goals	Barriers/Needs	Plan

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14. OTHER ISSUES (Unique to Participant and Necessary for Transition)

Goal/Issue	Barriers/Needs	Plan/Resource

Identify MFP Services that will contribute to barrier removal/goals/plan and complete:

MFP Service: _____; Budget Calculations: _____

MFP Service: _____; Budget Calculations: _____

Provide justification for MFP Services (Include in Part A): _____

15. INCOME and RESOURCES – Create a budget for community living

Budget Categories	Monthly Amounts/Costs	Notes
Monthly Income (all sources)		
Housing (rent, utilities) costs		
Food costs		
Debts		
Medical, health care, prescription drugs costs		
Personal items, movies, entertainment costs, etc.		
Transportation costs		
Other		
Other		
Other		

(Continue narrative on back or add additional pages as needed)

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PART B: WAIVER and OTHER SERVICES:

Use table to identify waiver and other services and support for which the participant is qualified.

GENERIC WAIVER and/or OTHER SERVICE (i.e. Personal Support Services)	Justification (describe how waiver/state plan/other community services will be used along with MFP services by participant in the community)

TRANSITION PLAN ASSIGNMENTS:

Assignment	Person Responsible	Projected Date of Completion	Actual Date of Completion

Recommended Assignments: Who will assist with the following -

- Conduct Housing Searches; Arrange Environmental Modifications/Home Inspections
- Arrange Community Transportation Services/Travel Training
- Resolve any Legal Issues; Arrange for security and utility deposits; household goods
- Arrange Peer Support/Independent Living Skills Training/Life Skills Coaching
- Arrange Counseling/Behavioral Health Needs
- Schedule Home Care Ombudsman Visits; Arrange Caregiver Outreach and Training
- Locate Community Pharmacy for Refills of Rx Medications
- Locate Primary Care Physician/Clinic; Schedule Medical/Dental/Specialist Appointments
- Complete Waiver Enrollment; Select Case Mgt/Care Coordinator, Service Providers
- Complete Quality of Life Survey
- Referrals for Durable Medical Equipment and Assistive Technology

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