

2030 Ambulatory Surgical Services Need Projection by HPA

HPA	2025 Resident Population ¹	2025 Total Outpatients ²	Rate per 1,000 population	2030 Resident Population ¹	2030 Projected Patients ³	Rooms Needed ³	2025 Room Inventory ⁴	Rooms Needed ⁶
1	772,354	37,113	48.05	790,791	37,999	38	57	19
2	518,972	30,148	58.09	545,502	31,689	32	47	15
3	5,581,620	291,164	52.16	5,900,658	307,807	308	428	120
4	567,834	34,982	61.61	604,626	37,249	37	50	13
5	557,399	26,714	47.93	580,253	27,809	28	41	13
6	547,936	41,139	75.08	558,359	41,922	42	69	27
7	510,646	43,963	86.09	526,084	45,292	45	76	31
8	375,783	23,038	61.31	379,294	23,253	23	44	21
9	150,587	6,194	41.13	150,644	6,196	6	13	7
10	665,952	58,269	87.50	698,201	61,091	61	85	24
11	341,474	30,454	89.18	341,743	30,478	30	55	25
12	268,394	22,391	83.43	275,775	23,007	23	37	14
13	383,215	29,592	77.22	390,692	30,169	30	42	12
Statewide	11,242,166	675,161	60.06	11,742,622	703,961	703	1,044	341

Ambulatory Surgery Center Operating Room Aggregate Utilization Rate by HPA ⁶				
HPA	Total ORs ⁴	Rooms X 1,250 Patients	Total Outpatients ²	HPA Utilization %
1	57	71,250	37,113	52%
2	47	58,750	30,148	51%
3	428	535,000	291,164	54%
4	50	62,500	34,982	56%
5	41	51,250	26,714	52%
6	69	86,250	41,139	48%
7	76	95,000	43,963	46%
8	44	55,000	23,038	42%
9	13	16,250	6,194	38%
10	85	106,250	58,269	55%
11	55	68,750	30,454	44%
12	37	46,250	22,391	48%
13	42	52,500	29,592	56%
Statewide	1,044	1,305,000	675,161	52%

Final Need Outcome	
HPA	Final Assessment
1	No Rooms Needed
2	No Rooms Needed
3	No Rooms Needed
4	No Rooms Needed
5	No Rooms Needed
6	No Rooms Needed
7	No Rooms Needed
8	No Rooms Needed
9	No Rooms Needed
10	No Rooms Needed
11	No Rooms Needed
12	No Rooms Needed
13	No Rooms Needed

Notes and Sources:

- ¹ 2025 and 2030 Resident Population based on OPB Projections, 4/1/2023 Release
- ² Outpatients calculated using data from 2025 Annual Hospital Questionnaires and 2025 Annual Freestanding Amb Surg Ctr Surveys from CON authorized freestanding ambulatory surgery centers. Prior year data used where 2025 data was not yet available.
- ³ Assumes 1,000 patient capacity per operating room: 250 operating room days per year (50 weeks/year x 5 days/week) x 5 patients per room per day @ 80% utilization. See Ga. Comp. R. & Regs. r. 111-2-2-.40(3)(a)1(i) through 111-2-2-.40(3)(a)1(iv).
- ⁴ Inventory based on data submitted in Annual Hospital Questionnaires and Annual Freestanding Amb Surg Ctr Surveys. Any changes in room numbers authorized by CON approval or by other means which occurred after the close of the survey period are also reflected in the inventory. See Ga. Comp. R. & Regs. r. 111-2-2-.40(2)(l).
- ⁵ 1,250 patients per OR represents the maximum possible utilization per the Component Plan.
- ⁶ Aggregate utilization rate must meet or exceed 80% pursuant to Ga. Comp. R. & Regs. r. 111-2-2-.40(3)(a)2.